

FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

# EXPANDING HORIZONS

2014 Annual Report

# **YMCA SOUTHCOAST**

Dartmouth · Fall River · Gleason Family Mattapoisett · New Bedford



# **EXPANDING HORIZONS**

President's Message



YMCA Southcoast is a cause-driven organization dedicated to strengthening communities through youth development, healthy living and social responsibility. Whether it's nurturing the potential of children and teens, improving health and well-being, or giving back to support neighbors, involvement with the Y has a positive impact on those in your community.

A key Association focus for 2014 was the Fall River YMCA. The historic 110 year old building in downtown Fall River went through an \$11.2 million restoration project. We have expanded the horizons with the historic preservation to not only be a state-of-the art, handicapped accessible Y facility, but to now have the space and resources to help focus on the needs of the community. From addressing the health and wellness concerns to helping our children achieve educational improvement in the new BayCoast Bank Educational Achievement Center, the Y has something to offer every member of the community.

We have also been working hard to spread the Y's mission to deliver positive, personal and social change, by partnering with local business leaders, community advocates, parents, teens and individuals, who want to give back and support their neighbors and volunteer at the Y.

Through a combination of fundraising efforts, YMCA Southcoast provided more than \$833,000 in financial assistance in 2014. Thank you to all the supporters of our Annual Campaign who helped to ensure that our Y is available to everyone.

Please join me in celebrating our 2014 accomplishments.

Sincerely,

Gary R Schuyler President & CEO

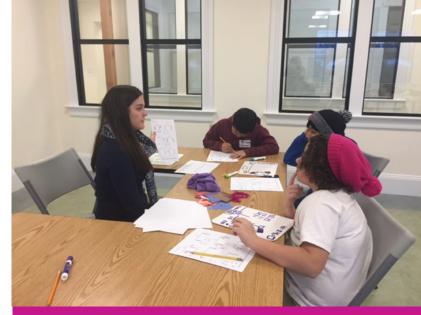
YMCA SOUTHCOAST

## **Educational Achievement**

## Fall River YMCA

Programming at the BayCoast Bank Educational Achievement Center is off to a wonderful start thanks to our volunteer advisory board and our first cohort of program volunteers—Teacher Leaders. We recruited 14 Teacher Leaders, created our schedule, identified our students and got to work. The advisory board helped to identify and purchase a very engaging literacy curriculum called KidzLit that our volunteers have found to be easy to implement, impactful for the students and fun for them to participate in. The board has also helped us problem solve and implement this brand new program at the Fall River YMCA.

Our Teacher Leaders have jumped right in and are forming very positive relationships with their students who range in age from 5 to 10 years. All of our children are low income and many are behind academically. The volunteers have shown tremendous caring and patience. The first 65 children enrolled are truly enjoying the time and attention the volunteers are giving to them. We could not be more fortunate than to have a wonderful, smart and committed group of volunteers, both to help guide us as part of the Advisory Board and to support our students as Teacher Leaders. We know that our early success, thanks to their help and hard work, has positioned us to grow in the coming year and make a greater impact on closing the education achievement gap in Fall River.



2014 YMCA Southcoast Statistics



# **Community Transformation**



YMCA Southcoast partnered with Voices for a Healthy SouthCoast, Southcoast Health System and many other community organizations and concluded work on a two-year \$1 million Community Transformation Grant funded by the Centers for Disease Control. The

SouthCoast Healthy Housing and Workplace Initiative (SCHHWI) worked to reduce the future incidents of chronic disease in the communities with which we work, live, and play. By promoting healthier lifestyles, reducing tobacco consumption, encouraging smoke-free workplace and housing policies SCHHWI was able to affect the following:

SMOKE FREE HOUSING—PUBLIC & PRIVATE 7,426 residents affected

TOBACCO FREE EMPLOYERS/EMPLOYEES
4,229 employees affected · 12 employers

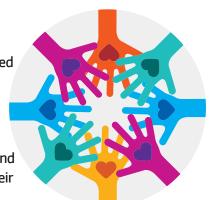
BEHAVIORAL HEALTH EMPLOYEES AND CLIENTS
15.410 clients affected

TOTAL NUMBER OF PEOPLE NOW LIVING, WORKING AND RECEIVING SERVICES IN A SMOKE FREE ENVIRONMENT DUE TO THIS INITIATIVE 27,065

# **Togetherhood Project**

## **New Bedford YMCA**

A member-led community service program initiated at the New Bedford YMCA, Togetherhood invites Y members to activate their social responsibility by participating in the Y's cause to strengthen community. Togetherhood provides Y members with fun, convenient and rewarding ways to give back and support their neighbors and community.



In 2014, our youngest members in our afterschool program got involved, with the help of their parents of course, by holding a blanket and clothing drive to help our local homeless shelter during the long cold winter months. We were able to deliver three loads of winter belongings to help our neighbors. Projects for 2015 include some neighborhood cleanups in the summer, and a prom dress drive the following spring.

YMCA Southcoast appreciates our volunteers who give of themselves and time to help others

70 POLICY VOLUNTEERS
3,609 PROGRAM VOLUNTEERS

30,359 HOURS DONATED

# **New Skill Development**

## **Gleason Family YMCA**

The Gleason Family YMCA provided a session of swim lessons to all the third grade students at Minot Elementary School in Wareham, MA during the two fall sessions of 2014. The Yawkey Foundation and A D Makepeace Neighborhood Fund were the funding sources for this program. Approximately 150 students participated in each of the 8-week session of lessons.

The Y has taught swimming skills to many students who did not have them, and may never have had an opportunity to learn. This program was made available at no cost to the students and families. The community connection with the school department has been a great partnership. The collaboration was critical: the school department provided the transportation, teacher/staff support and time during the school day to execute the program. With many ponds and beaches, learning to swim is vital. Exposing our children to water safety and swim lessons helps us keep the children in our community safe.



Building skills and confidence while learning water safety



**2014 YMCA Southcoast Statistics** 

# Treasurer's Report

FISCAL YEAR ENDING DECEMBER 31, 2014

## **STATEMENT OF REVENUE & EXPENSES**

SUPPORT AND REVENUE	
United Way	\$ 51,703
Government and Other Funding	2,298,758
Annual Support Fund	307,836
Other Fundraising and Donations	1,940,504
Membership Dues	3,321,042
Program Service Fees	3,118,608
In Kind Support	27,000
Sales of Merchandise (NET)	79,240
Interest/Investment Returns	120,048
Miscellaneous	(33,260)
TOTAL SUPPORT AND REVENUE	11,231,479
EXPENSES	
Program Services	7,408,330
Fundraising	140,800
General and Administrative	943,981
TOTAL EXPENSES BEFORE DEPRECIATION & INTEREST	8,493,111
Excess Revenue Over Expense Before	2,738,368
Depreciation and Amortization	(634,474)
Interest Expense	(595,931)
Unrealized Gain on Derivative Financial Instrument	(13,803)
Transfer of Assets - Fall River project	0
INCREASE [DECREASE] IN NET ASSETS	\$1,494,160

## **BALANCE SHEET DATA**

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Current Assets Long Term Investments Net Property, Plant and Equipment Other Assets Leverage Loan - Fall River project TOTAL ASSETS	\$	1,249,002 1,141,221 16,319,985 1,030,262 8,054,768 \$27,795,238
LIABILITIES AND NET ASSETS Current Liabilities Deferred Membership/Revenue Programs Net Long Term Debt <sup>‡</sup> Total Net Assets TOTAL LIABILITIES AND NET ASSETS	_	540,596 319,545 12,758,760 14,176,337 \$27,795,238
STATEMENT OF CASH FLOWS  Net Cash Provided by Operating Activities  Net Cash/Investing Activities  Net Cash/Financing Activities  Net Increase (Decrease) in Cash & Cash Equivalents  CASH AND CASH EQUIVALENT • BEGINNING OF YEAR	_	724,342 (340,947) (341,987) 41,408
CASH AND CASH EQUIVALENT • END OF YEAR	=	216,859

<sup>\*</sup>Includes \$8.4 million used to finance Fall River project in accordance with tax credit requirements

# **CFO and Treasurer's Message**

2014 was a year of strong financial growth for our association. Child Care enrollment recorded record highs with strong growth at most sites. Camp enrollment achieved its highest level since the early recession days of 2008, while membership remained steady. Operating finances stabilized and capital campaigns in Dartmouth and Fall River continued to move towards successful completion.

The Fall River YMCA renovation project was completed in April 2015 and the building is now fully operational with many upgrades and complete handicap accessibility. To date, \$4,500,000 has been raised in the community to help fund the \$11,200,000 project.

The Y is currently embarking on a project that includes a full service facility in Swansea, MA. We believe this investment will ultimately become a key component of the operations.

YMCA Southcoast continues to put our best efforts forward to strengthen itself and the community for the long term.

Dr Brian K Bowcock

Treasurer

Robert A Trahan Vice President & CFO

# **Fall River YMCA Capital Donors**

#### **HONORARY FOUNDER:** \$100,000+

Amelia Peabody Charitable Fund BankFive BayCoast Bank Bristol County Savings Charitable

Bristol County Savings Charitable Foundation, Inc Community Foundation of Southeastern

Massachusetts – Henry H. Crapo Foundation Fund Earle P Charlton Jr Charitable Fund George | Alden Trust

Mechanics Cooperative Bank Oliver S & Jennie R Donaldson Charitable Trust Prima CARE Rodgers Family Foundation

Southcoast Health System
Steward Health Care System LLC/Saint Anne's Hospital

The Manton Foundation
The Robert F Stoico/FIRSTFED Charitable Foundation

PRESIDENT'S CLUB · \$50.000-\$99.999

Amelia Peabody Foundation Harold & Virginia Lash Charitable Giving St Anne's Credit Union of Fall River

#### **BENEFACTOR** · \$10.000-\$49.999

Arthur J Arruda, AA Precision Machine Co, Inc Anonymous Arbella Insurance Foundation Blount Fine Foods Borden & Remington Corporation Peter & Tia Bullard Nicholas & Meg Christ Hazel, Douglas, Joseph Costa,

Beth & Matthew Pearson Cove Charitable Trust Arthur M. DeAscentis & Elizabeth Doherty Fall RiverMunicipal Credit Union Dale A Ferris

Gold Medal Bakery Greater Fall River Development Corp David S Greer, MD and Family Grimshaw-Gudewicz Charitable Foundation Robert & Susan Hadley Karl & Susan Hetzler

John Matouk & Co Robert S Karam Marie Langlois & John Loerke Lions Club of Fall River, Inc

Lions Club of Fall River, Inc Betty Marsden Merida

Charlie and Owen Merrow Partners Insurance Group LLC Pediatric Associates of Fall River, Inc Brian & Earleen Phillips – Viveiros Insurance

Rockland Trust
Rua-Dumont-Audet Insurance Agency Inc
Dr Franklin Scheel

Gary & Donna Schuyler Dennis Slutsky Tenny J Thomas

Union Mutual of Vermont Neil & Sylvia Van Sloun

Waring-Sullivan Homes of Memorial Tribute
Lawrence T Wilson, Jr

Dr Karl M Zuzarte & Cynthia Rodrigues

#### PATRON · \$1,000-\$9,999

Anthony Abraham Michelle & Nicole Alves Frank & Barbara Bigos Blue Cross Blue Shield of Massachusetts John & Nancy Bonell Comcast

Bob & Bonnie Cooper Zachary, Julia & Sarah Costa Frank Duffy

Dunkin Donuts of Somerset Gustavus J Esselen Fall River Manufacturing Joseph & Sheila Feitelberg

Edith B Forrester
Jane Clark & Jonathan Gertler
Gladding-Hearn Shiphuilding Duclos C

Gladding-Hearn Shipbuilding, Duclos Corp Robert E Goldstein & Ronda Brenner

TJ Holderness in memory of Joyce Johnson Dr & Mrs Francis M. James The Jauregui Family

James Karam-First Bristol Corp Russ & Wendy Keeler Brendan & Ellen Kinnane Lafrance Hospitality

Georgette LeComte
Thomas F & Andie Lyons

Dr Jean F MacCormack Paul, Kelly, Meaghan & Kaitlan Machado

Jim Mathes & Lisa Strattan Senator Joan M Menard Monti Real Estate. LLC

Joseph E Mullaney Brian E & Paula A Murphy Dirk & Sarah Murphy

Charles Nadler & Louise Mauran Nadler Mr & Mrs George Oliveira

Packaging Technology Group

James Palumbo Manny Papoula

The Patten Family Foundation
Susan Spano Piacenti

Susan Spano Piacenti Nina J Pinnock Karen Plichta

Ray & Beth Prevost Ray's Appliance Steven & Patricia Romsey Rotary Club of Fall River

Jacqueline & Geoffrey Russom
Jay S Schachne, MD

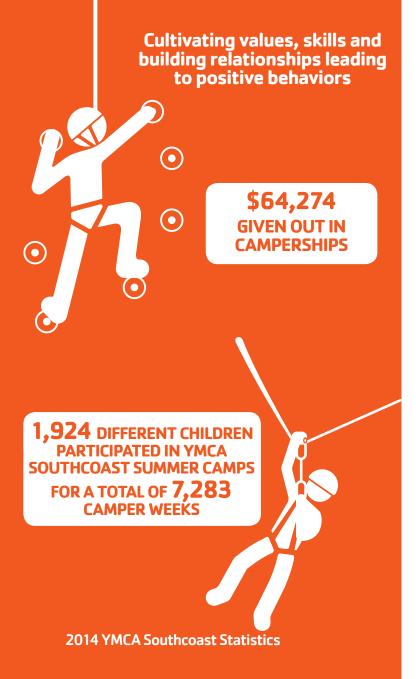
Anne & Kendrick Snyder Karin, Amy & David Solomon The Allstate Foundation

Anonymous Fund at the RI Foundation
The Weatherlow Foundation

Robert A Trahan Truesdale Health Foundation

Liz Waring
William E Schrafft & Bertha E Schrafft
Charitable Trust

Karin E Wood Fund of the Community Fdn of Southeastern Massachusetts Margaret D Xifaras



# **Buzzards Bay Coalition and Camp Massasoit**

## Mattapoisett YMCA

For the last three summers Camp Massasoit at the Mattapoisett YMCA has been in collaboration with the Buzzards Bay Coalition providing an active nature camp focused on learning and stewardship. This program provides great hands-on exploration backed with the knowledge of Buzzards Bay Coalition and supported and guided by caring, well-trained camp counselors.

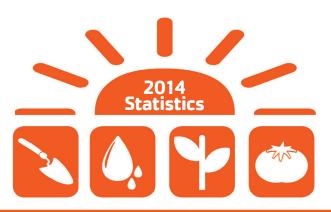
At River Exploration Camp, nature-loving kids spend a week exploring the Mattapoisett River from Snipatuit Pond all the way to Buzzards Bay. "River X" campers learn to catch blue crabs, net fish, identify plants and trees, paddle a canoe, and more. In addition to boating and nature exploration, "River X" campers participate in traditional camp activities.



# **Giving Back to Our Community**

## **Dartmouth YMCA**

Since 2006 the Sharing the Harvest Community Farm at the Dartmouth YMCA has brought thousands of volunteers together to raise hundreds of thousands of pounds of vegetables that is then distributed to various food pantries in our communities.



**FARM VOLUNTEERS** 

3,186

**PRODUCE DONATED** 82.242

**HOURS** 

**SERVINGS** DONATED

pounds

8,100 328,000

# **2014 Sharing the Harvest Donors**

AAA Southern New England George H Abbot Dorothy E Aghai Kathryn M Aisenberg Astro-Med. Inc Joel S Avila Benjamin & Deborah Baker John R Beauregard Black Bass Grill John & Nancy Bonell

Brix Bounty Farm David A Brownell Shirley P Butterworth **Dorothy Cabral** 

Chiropractic USA at Faunce Corner Christian Science Society

Comcast Foundation

Community Foundation of Southeastern Massachusetts - Sustainable SouthCoast Fund Community Foundation of Southeastern

Massachusetts - James Arnold Fund Community Foundation of Southeastern

Massachusetts - New Bedford Rotary Club Fund RP Valois & Co

Concordia Company LLC/Stuart McGregor Esmeralda S Costa Cove Pediatrics, LLC

Barbara A Craveiro

Crystal Ice Co. Inc. Darden Restaurants, Inc Foundation

Dartmouth Grange DePuy Synthes Spine Destination Soups, Inc

Laura Dill

Zelinda and John Douhan

Donna M Edberg

Evangelical Lutheran Church in America

Farm Credit East, ACA

Robert B Feingold & Associates, PC Fire Systems Inc

First Citizens Federal Credit Union Henry E Foley, Jr Carol Forfa

Don & Mary Fronzaglia

Garden Club of Buzzards Bay Gail Davidson Glaser Glass

Ruben Goldstein Walter J Granda

Jennifer Hall Melissa E Haskell

Elizabeth A Heim Humphrey, Covill & Coleman Ins Agency, Inc

**Island Foundation** 

JCM Electrical Contractors, Inc.

Beverly & David King

Donald C King

William & Kimberly Kleinfeld Kurtz Family Fund

Carolyn & Robert Lytle Charles H Macomber

Massachusetts Service Alliance

Mr and Mrs Gregory Mayhew

Rebecca & Charles W McCullough Gertrude E Medicke

Mary Elizabeth Medicke

Richard J Medicke

Daniel D Morais Alice Morgan

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Anita K Moses

Neto Insurance Agency, Inc Not Your Average Joe's Inc

Joseph O'Connell Peter J Ouellette

Pecora Corporation Prime Engineering

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South Wharf Yacht Yard Southern Mass Credit Union

Janice Speakman

Spherion

Clay & Clara Stites David A Tatelbaum

Texas Roadhouse

The Carney Family Charitable Foundation The Congregational Church of So. Dartmouth

The Robert F Stoico/FIRSTFED Charitable Fdn

The Vela Foundation J Mark Treadup

William & Suzanna Trimble **UMass Dartmouth** 

Unitarian Universalist Society of Fairhaven

Betty Ussach-Schwartz

Marge Waite Anne Webb **Erin Williams** 

Youth Service America Fred & Jane Zimmermann 3,969
People Received
Financial Assistance for
Membership





\$833,000

Amount Given
Out in Financial
Assistance



Cancer Survivors received scholarships for the program in 2014

**2014 YMCA Southcoast Statistics** 

## Y Financial Assistance

## **Dartmouth YMCA**

Braiden Norton was diagnosed with JPA—Juvenile Pylositic Astrocytoma—a brain–stem tumor at age 2. His dad, Phil, is a single parent. Thanks to the YCares Financial Assistance program, Braiden, now 8, participates in after school, summer camp, karate and other programs at the Dartmouth YMCA. Braiden has undergone several experimental treatments for his tumor, including a recent one in early April. This has been a lifelong battle that he so courageously fights everyday with the help of YMCA Southcoast.



Braiden with his friend Anna Vancolen Dartmouth YMCA After School Program

# **2014 Annual Campaign Donors**

## Thank You to All Our Supporters

#### **CHAIRMAN'S ROUNDTABLE** • \$2,000+

Anonymous Nancy & John Bonell Chapman, Cole & Gleason Community Foundation of Southeastern Massachusetts-Acushnet Fdn Fund Community Foundation of Southeastern Massachusetts-James Arnold Fund, Inc Richard J Medicke

Fall River Women's Union James & Kathleen Feeney David & Maria Harrington Humphrey, Covill & Coleman Ins Agy, Inc

New Bedford Hurricanes Swim Team Gary & Donna Schuyler Island Foundation Geoff & Judith Swett Margaret McGetrick The Sightings LLC Youths Friends Association Inc.

#### **PRESIDENT'S CLUB** • \$1.000 - \$1.999

Francis C Angino Cape Cod 5 Foundation Coca Cola Bottling Company Peter S Covill Thomas P Crotty

Arthur M DeAscentis Charles N Decas Vincent J Murphy Allan Ditchfield Frank Duffy Nancy E Edwards Tara I Pacheco Charles Gormley Ann Parson Halloran, Lukoff & Smith, PC

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Hannah T C Moore

R Henry Norweb III Nye Lubricants, Inc.

Philip Snyder Foundation

Laura Prisco William & Paige Roth

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Fivind H Strand John & Susan Teal The Upstream Foundation Robert A Trahan

George & Elise Mock

New Bedford Half Marathon

Sabina Taj Rhonda Veugen Lawrence T Wilson Jo-Ann Watson Ernest W Weber

#### **COMMUNITY CHAMPION** • \$500 - \$999

**Babbitt Steam** Grover G Baxlev Black Bass Grill Jennifer & Robert Bogan

Brian K Bowcock Peter C Bullard Kate R Corkum Joseph R Costa

Raymond & Susan Drouin Christopher J Fletcher Danielle Gilmore

Shelby A Giza Irving J Goss Samuel Grav Derek W Heim James S Hughes Michelle Keith Craig & Cary A LeBlanc Jodilynn Machado

Kelly & Paul Machado Martin Madden Shawn McGuire

Dr David Milstone Karen Plichta Stephen Roberts Elaine Robertson Steven D Romsey Larry Shwartz Kendrick Snyder Ronald A Sutherland Kathleen Trealia Anne P Tangen Harvey White Margaret D Xifaras

#### **COMMUNITY BUILDER** • \$150 - \$499

Adamowski & Adamowski Advantage Physical Therapy & Sports Rehabilitation Cheryl A Almeida Deborah A Almeida Michelle C Alves Archie's Cycle Inc Fatima M Araujo

Aubertine-Lopes Funeral Home Dianne Gardner & Cremation Services Beniamin B Baker

Talbot Baker Jr

Barry's Fine Wine & Spirits, Inc Guillermo Gonzalez Maureen T Batchelder

John R Beauregard Norman Beauregard

John W Beck Tobe L Berkovitz

Daniel J & Patricia Berry

Kenn L Bongiorno **Daniel J Briand** Leonardo M Brito

Anna Christina Cabral

Steven S Cabral Karen Caddell

Malcolm Campbell William H Carey

Commercial Drywall &

Construction Inc Correia Donuts, Inc Sara Couto

Cove Pediatrics, LLC Kirk Covkendall

Abel Cruz

**Decas Cranberry** Robert D Delafuente Richard M Densman

Dias, Lapalme & Martin LLP Josephine S DuBois

Paul Duff Elizabeth S Dunn Melissa A Dyer Norma L Dyer

**Bradford N Eames** 

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**Andrew Fischer** James Fogarty Steven Galavotti

Richard A Gamache Katri Garber

Sara S Gebhard

Thomas & Christina Gelson Jennifer M Golden

Goodfellas Smoke Shop Roger Guerette

**Christopher Hadley** Kim J Hall

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Maxine Hebert John F Houton

Rodnev P Hunt

Invidia Beauty Lounge Allen C Johnson

Greg & Nancy D Johnson Deb Jorae Peter Kane Mary E Kennedy

Leo J Kerivan Knuckleheads Bar & Grill Sarah B Lamothe

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Bruce Linton Joseph P Lopes Donald L Maciver

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> **Shirley Martin** Justina Matton Elizabeth McBratney Joseph McDonough

Nancy McFadden Katharine Messier Mills & Ghenta DDS PC

Cindy Mock James A Muse John S Musser II

Nexus Martial Arts & Fitness

Karen Pac James Palumbo Allan E Pineda **Poyant Signs** 

Prevost Waterproofing

Construction Alician V Ouinlan

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Jeannette Raposa

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Krystina M Roll Frank & Willie P Rose

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John T & Kristen Saunders Robyn Shwedo Jane Stankiewicz

Nancy Starr-Marshall Kenneth Sullivan

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**Funerals** 

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Michael W Verronneau Paul G. & Linda Vivino

Celeste M Warner Sarah S Westgate John C Wheatley

David & Lisa Wright Robert W Yuille

# **YMCA SOUTHCOAST**

# Leadership

### **Association Executive Staff**

Gary R SchuylerPresident & CEORobert A TrahanVice President & CFONancy L BonellVice President & COO

**Kathy Treglia** Executive Director of Education

**Dartmouth YMCA** 

Dr David Milstone Board Chair
Michael Mahoney Executive Director

**Fall River YMCA** 

Joseph R Costa Board Chair
Frank Duffy Executive Director

**Gleason Family YMCA** 

Geoffrey Swett Board Chair

Debbie Fringuelli Executive Director

**Mattapoisett YMCA** 

Steven H Galavotti Board Chair

Joseph Marciszyn Executive Director

**New Bedford YMCA** 

Vincent Murphy Board Chair
Tara Pacheco Executive Director



It is the mission of YMCA Southcoast to improve the spiritual, mental, social, educational and physical conditions of all persons.

We are a designated 501-c3 non-profit charitable organization.

## **Board of Directors**

Peter C Bullard Chair
Steven D Romsey Vice Communication
Margaret D Xifaras Vice Communication
Dr Brian K Bowcock Treas
Kathleen R Corkum Clerk

Vice Chair Vice Chair Vice Chair Treasurer Clerk

Anna Christina Cabral Joseph R Costa **Thomas P Crotty Arthur M DeAscentis Charles N Decas** Steven H Galavotti Irving J Goss Michelle Keith Cary A LeBlanc **Nancy McFadden Dr David Milstone** Flise U Mock James A Muse John F Quinn James R Rice **Elaine Robertson** William D Roth Kenneth A Shwartz **Geoffrey Swett** Lawrence T Wilson **David W Wright**