YMCA Southcoast is a cause-driven organization dedicated to strengthening communities through youth development, healthy living and social responsibility. Whether it’s nurturing the potential of children and teens, improving health and well-being, or giving back to support neighbors, involvement with the Y has a positive impact on those in your community.

A key Association focus for 2014 was the Fall River YMCA. The historic 110 year old building in downtown Fall River went through an $11.2 million restoration project. We have expanded the horizons with the historic preservation to not only be a state-of-the-art, handicapped accessible Y facility, but to now have the space and resources to help focus on the needs of the community. From addressing the health and wellness concerns to helping our children achieve educational improvement in the new BayCoast Bank Educational Achievement Center, the Y has something to offer every member of the community.

We have also been working hard to spread the Y’s mission to deliver positive, personal and social change, by partnering with local business leaders, community advocates, parents, teens and individuals, who want to give back and support their neighbors and volunteer at the Y.

Through a combination of fundraising efforts, YMCA Southcoast provided more than $833,000 in financial assistance in 2014. Thank you to all the supporters of our Annual Campaign who helped to ensure that our Y is available to everyone.

Please join me in celebrating our 2014 accomplishments.

Sincerely,

Gary R Schuyler
President & CEO
YMCA SOUTHCOAST
Fall River YMCA

Programming at the BayCoast Bank Educational Achievement Center is off to a wonderful start thanks to our volunteer advisory board and our first cohort of program volunteers—Teacher Leaders. We recruited 14 Teacher Leaders, created our schedule, identified our students and got to work. The advisory board helped to identify and purchase a very engaging literacy curriculum called KidzLit that our volunteers have found to be easy to implement, impactful for the students and fun for them to participate in. The board has also helped us problem solve and implement this brand new program at the Fall River YMCA.

Our Teacher Leaders have jumped right in and are forming very positive relationships with their students who range in age from 5 to 10 years. All of our children are low income and many are behind academically. The volunteers have shown tremendous caring and patience. The first 65 children enrolled are truly enjoying the time and attention the volunteers are giving to them. We could not be more fortunate than to have a wonderful, smart and committed group of volunteers, both to help guide us as part of the Advisory Board and to support our students as Teacher Leaders. We know that our early success, thanks to their help and hard work, has positioned us to grow in the coming year and make a greater impact on closing the education achievement gap in Fall River.
Togetherhood Project

New Bedford YMCA

A member-led community service program initiated at the New Bedford YMCA, Togetherhood invites Y members to activate their social responsibility by participating in the Y’s cause to strengthen community. Togetherhood provides Y members with fun, convenient and rewarding ways to give back and support their neighbors and community.

In 2014, our youngest members in our afterschool program got involved, with the help of their parents of course, by holding a blanket and clothing drive to help our local homeless shelter during the long cold winter months. We were able to deliver three loads of winter belongings to help our neighbors. Projects for 2015 include some neighborhood cleanups in the summer, and a prom dress drive the following spring.

YMCA Southcoast appreciates our volunteers who give of themselves and time to help others

- **70** POLICY VOLUNTEERS
- **3,609** PROGRAM VOLUNTEERS
- **30,359** HOURS DONATED

Community Transformation

YMCA Southcoast partnered with Voices for a Healthy SouthCoast, Southcoast Health System and many other community organizations and concluded work on a two-year $1 million Community Transformation Grant funded by the Centers for Disease Control. The SouthCoast Healthy Housing and Workplace Initiative (SCHHWI) worked to reduce the future incidents of chronic disease in the communities with which we work, live, and play. By promoting healthier lifestyles, reducing tobacco consumption, encouraging smoke-free workplace and housing policies SCHHWI was able to affect the following:

- **SMOKE FREE HOUSING—PUBLIC & PRIVATE**
  - 7,426 residents affected
- **TOBACCO FREE EMPLOYERS/EMPLOYEES**
  - 4,229 employees affected · 12 employers
- **BEHAVIORAL HEALTH EMPLOYEES AND CLIENTS**
  - 15,410 clients affected

**TOTAL NUMBER OF PEOPLE NOW LIVING, WORKING AND RECEIVING SERVICES IN A SMOKE FREE ENVIRONMENT DUE TO THIS INITIATIVE**

- **27,065**
New Skill Development

Gleason Family YMCA

The Gleason Family YMCA provided a session of swim lessons to all the third grade students at Minot Elementary School in Wareham, MA during the two fall sessions of 2014. The Yawkey Foundation and A D Makepeace Neighborhood Fund were the funding sources for this program. Approximately 150 students participated in each of the 8-week session of lessons.

The Y has taught swimming skills to many students who did not have them, and may never have had an opportunity to learn. This program was made available at no cost to the students and families. The community connection with the school department has been a great partnership. The collaboration was critical: the school department provided the transportation, teacher/staff support and time during the school day to execute the program. With many ponds and beaches, learning to swim is vital. Exposing our children to water safety and swim lessons helps us keep the children in our community safe.
## Treasurer’s Report
### FISCAL YEAR ENDING DECEMBER 31, 2014

### STATEMENT OF REVENUE & EXPENSES

#### SUPPORT AND REVENUE

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>United Way</td>
<td>$51,703</td>
</tr>
<tr>
<td>Government and Other Funding</td>
<td>2,298,758</td>
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<tr>
<td>Annual Support Fund</td>
<td>307,836</td>
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<tr>
<td>Other Fundraising and Donations</td>
<td>1,940,504</td>
</tr>
<tr>
<td>Membership Dues</td>
<td>3,321,042</td>
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<tr>
<td>Program Service Fees</td>
<td>3,118,608</td>
</tr>
<tr>
<td>In Kind Support</td>
<td>27,000</td>
</tr>
<tr>
<td>Sales of Merchandise (NET)</td>
<td>79,240</td>
</tr>
<tr>
<td>Interest/Investment Returns</td>
<td>120,048</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>(33,260)</td>
</tr>
<tr>
<td><strong>TOTAL SUPPORT AND REVENUE</strong></td>
<td><strong>11,231,479</strong></td>
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</table>

#### EXPENSES

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Services</td>
<td>7,408,330</td>
</tr>
<tr>
<td>Fundraising</td>
<td>140,800</td>
</tr>
<tr>
<td>General and Administrative</td>
<td>943,981</td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES BEFORE DEPRECIATION &amp; INTEREST</strong></td>
<td><strong>8,493,111</strong></td>
</tr>
</tbody>
</table>

Excess Revenue Over Expense Before 2,738,368

Depreciation and Amortization (634,474)
Interest Expense (595,931)
Unrealized Gain on Derivative Financial Instrument (13,803)
Transfer of Assets - Fall River project 0

**INCREASE [DECREASE] IN NET ASSETS** $1,494,160

### BALANCE SHEET DATA

#### ASSETS

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td>$1,249,002</td>
</tr>
<tr>
<td>Long Term Investments</td>
<td>1,141,221</td>
</tr>
<tr>
<td>Net Property, Plant and Equipment</td>
<td>16,319,985</td>
</tr>
<tr>
<td>Other Assets</td>
<td>1,030,262</td>
</tr>
<tr>
<td>Leverage Loan – Fall River project</td>
<td>8,054,768</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$27,795,238</strong></td>
</tr>
</tbody>
</table>

#### LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Liabilities</td>
<td>540,596</td>
</tr>
<tr>
<td>Deferred Membership/Revenue Programs</td>
<td>319,545</td>
</tr>
<tr>
<td>Net Long Term Debt*</td>
<td>12,758,760</td>
</tr>
<tr>
<td>Total Net Assets</td>
<td>14,176,337</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$27,795,238</strong></td>
</tr>
</tbody>
</table>

#### STATEMENT OF CASH FLOWS

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Cash Provided by Operating Activities</td>
<td>724,342</td>
</tr>
<tr>
<td>Net Cash/Investing Activities</td>
<td>(340,947)</td>
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<tr>
<td>Net Cash/Financing Activities</td>
<td>(341,987)</td>
</tr>
<tr>
<td>Net Increase (Decrease) in Cash &amp; Cash Equivalents</td>
<td>41,408</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH AND CASH EQUIVALENT · BEGINNING OF YEAR</td>
<td>175,451</td>
</tr>
<tr>
<td>CASH AND CASH EQUIVALENT · END OF YEAR</td>
<td>216,859</td>
</tr>
</tbody>
</table>

*Includes $8.4 million used to finance Fall River project in accordance with tax credit requirements
CFO and Treasurer’s Message

2014 was a year of strong financial growth for our association. Child Care enrollment recorded record highs with strong growth at most sites. Camp enrollment achieved its highest level since the early recession days of 2008, while membership remained steady. Operating finances stabilized and capital campaigns in Dartmouth and Fall River continued to move towards successful completion.

The Fall River YMCA renovation project was completed in April 2015 and the building is now fully operational with many upgrades and complete handicap accessibility. To date, $4,500,000 has been raised in the community to help fund the $11,200,000 project.

The Y is currently embarking on a project that includes a full service facility in Swansea, MA. We believe this investment will ultimately become a key component of the operations.

YMCA Southcoast continues to put our best efforts forward to strengthen itself and the community for the long term.

Dr Brian K Bowcock  
Treasurer

Robert A Trahan  
Vice President & CFO
Buzzards Bay Coalition and Camp Massasoit

Mattapoisett YMCA

For the last three summers Camp Massasoit at the Mattapoisett YMCA has been in collaboration with the Buzzards Bay Coalition providing an active nature camp focused on learning and stewardship. This program provides great hands-on exploration backed with the knowledge of Buzzards Bay Coalition and supported and guided by caring, well-trained camp counselors.

At River Exploration Camp, nature-loving kids spend a week exploring the Mattapoisett River from Snipatuit Pond all the way to Buzzards Bay. “River X” campers learn to catch blue crabs, net fish, identify plants and trees, paddle a canoe, and more. In addition to boating and nature exploration, “River X” campers participate in traditional camp activities.

1,924 DIFFERENT CHILDREN PARTICIPATED IN YMCA SOUTHCOST SUMMER CAMPS FOR A TOTAL OF 7,283 CAMPER WEEKS

2014 YMCA Southcoast Statistics

Cultivating values, skills and building relationships leading to positive behaviors

$64,274 GIVEN OUT IN CAMPERSHIPS
Giving Back to Our Community

Dartmouth YMCA

Since 2006 the Sharing the Harvest Community Farm at the Dartmouth YMCA has brought thousands of volunteers together to raise hundreds of thousands of pounds of vegetables that is then distributed to various food pantries in our communities.

2014 Statistics

<table>
<thead>
<tr>
<th></th>
<th>FARM VOLUNTEERS</th>
<th>PRODUCE DONATED</th>
<th>HOURS</th>
<th>SERVINGS DONATED</th>
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</thead>
<tbody>
<tr>
<td>2014</td>
<td>3,186</td>
<td>82,242 pounds</td>
<td>8,100</td>
<td>328,000</td>
</tr>
</tbody>
</table>

2014 Sharing the Harvest Donors

AAA Southern New England
George H Abbot
Dorothy E Aghai
Kathryn M Aisenberg
Astro-Med, Inc
Joel S Avila
Benjamin & Deborah Baker
John R Ayer
Black Bass Grill
John & Nancy Bonell
Brix Bounty Farm
David A Brownell
Shirley P Butterworth
Dorothy Cabral
Chiropractic USA at Faunce Corner
Christian Science Society
Comcast Foundation
Community Foundation of Southeastern Massachusetts - Sustainable SouthCoast Fund
Community Foundation of Southeastern Massachusetts - James Arnold Fund
Community Foundation of Southeastern Massachusetts - New Bedford Rotary Club Fund
Concordia Company LLC/Stuart McGregor
Esmeralda S Costa
Cove Pediatrics, LLC
Barbara A Craveiro
Crystal Ice Co. Inc
Darden Restaurants, Inc Foundation
Dartmouth Grange
DePuy Synthes Spine
Destination Soups, Inc
Laura Dill
Zelinda and John Douhan
Donna M Edberg
Evangelical Lutheran Church in America
Farm Credit East, ACA
Robert B Feingold & Associates, PC
Fire Systems Inc
First Citizens Federal Credit Union
Henry E Foley, Jr
Carol Forfa
Don & Mary Fronzaglia
Garden Club of Buzzards Bay
Gail Davidson
Glasier Glass
Ruben Goldstein
Walter J Granda
Jennifer Hall
Melissa E Haskell
Elizabeth A Heim
Humphrey, Covill & Coleman Ins Agency, Inc
Island Foundation
JCM Electrical Contractors, Inc

Beverly & David King
Donald C King
William & Kimberly Kleinfeld
Kurtz Family Fund
Carolyn & Robert Lytle
Charles H Macomber
Massachusetts Service Alliance
Mr and Mrs Gregory Mayhew
Rebecca & Charles W McGillough
Gertrude E Medicke
Mary Elizabeth Medicke
Richard J Medicke
Daniel D Morris
Alice Morgan
Justin Mortensen
Anita K Moses
Neto Insurance Agency, Inc
Not Your Average Joe’s Inc
Joseph D O’Connell
Peter J Ouellette
Pecora Corporation
Prime Engineering
RP Valois & Co
Andrea Reno & Wade Hampton
James B Rice
Hetty K Roosevelt
Shannon Jenkins & Doug Roscoe
Gary & Donna Schuyler
E Ann Sheehan
Charlie Simmons
Raymond M Smith
South Wharf Yacht Yard
Southern Mass Credit Union
Janice Speakman
Spherion
Clay & Clara Stites
David A Tatelbaum
Texas Roadhouse
The Carney Family Charitable Foundation
The Congregational Church of So. Dartmouth
The Robert F Stroico/FIRSTFED Charitable Fdn
The Vela Foundation
J Mark Treadup
William & Suzanna Trimble
UMass Dartmouth
Unitarian Universalist Society of Fairhaven
Betty Ussach-Schwartz
Marge Waite
Anne Webb
Erin Williams
Youth Service America
Fred & Jane Zimmermann
Braiden Norton was diagnosed with JPA—Juvenile Pyositic Astrocytoma—a brain-stem tumor at age 2. His dad, Phil, is a single parent. Thanks to the YCares Financial Assistance program, Braiden, now 8, participates in after school, summer camp, karate and other programs at the Dartmouth YMCA. Braiden has undergone several experimental treatments for his tumor, including a recent one in early April. This has been a lifelong battle that he so courageously fights everyday with the help of YMCA Southcoast.

Braiden with his friend Anna Vancolen
Dartmouth YMCA After School Program
2014 Annual Campaign Donors

Thank You to All Our Supporters

CHAIRMAN’S ROUNDTABLE  •  $2,000+
Anonymous  
Nancy & John Bonell  
Chapman, Cole & Gleeson  
Community Foundation of Southeastern Massachusetts-Acushnet Fdn Fund  
Community Foundation of Southeastern Massachusetts-James Arnold Fund, Inc

$1,000 - $1,999
Fall River Women's Union  
James & Kathleen Feeney  
Humphrey, Covill & Coleman Ins Agy, Inc  
Margaret McGrick  
Richard J Medicke  
George & Elise Mock  
New Bedford Half Marathon  
New Bedford Hurricanes Swim Team  
Gary & Donna Schuyler  
Geoff & Judith Swett  
The Sightings LLC  
Youths Friends Association Inc

PRESIDENT’S CLUB  •  $1,000 - $1,999
Francis C Angino  
Cape Cod 5 Foundation  
Coca Cola Bottling Company  
Peter S Covill  
Thomas P Crotty  
Arthur M DeAscentis  
Allan Ditchfield  
Frank Duffy  
Nancy E Edwards  
Charles Gormley  
Halloran, Lukoff & Smith, PC

$500 - $999
Gerard Kavanaugh  
David Lapalme  
Joseph J Marciszyn  
James H Mathes  
Maurice & Anne Makepeace Family Fdn  
Hannah T C Moore  
Vincent J Murphy  
R Henry Norweb III  
Tara L Pacheco  
Ann Parson  
Philip Snyder Foundation

COMUNITY CHAMPION  •  $500 - $999
Babbitt Steam  
Grover G Baxley  
Black Bass Grill  
Jennifer & Robert Bogan  
Brian K Bowcock  
Peter C Bullard  
Kate R Corkum  
Joseph R Costa  
Raymond & Susan Drouin  
Christopher J Fletcher  
Danielle Gilmore

$150 - $499
Samuel Gray  
Derek W Heim  
Michellie Keith  
Craig & Cary A LeBlanc  
Jodilynn Machado  
Kelly & Paul Machado  
Martin Madden  
Shawn McGuire  
Shelby A Giza  
Irving J Goss  
Samuel Gray  
Derek W Heim  
Michellie Keith  
Craig & Cary A LeBlanc  
Jodilynn Machado  
Kelly & Paul Machado  
Martin Madden  
Shawn McGuire

COMUNITY BUILDER  •  $150 - $499
Adamowski & Adamowski  
Advantage Physical Therapy & Sports Rehabilitation  
Cheryl A Almeida  
Deborah A Almeida  
Michelle C Alves  
Archie’s Cycle Inc  
Fatima M Araujo  
Aubertine-Lopes Funeral Home & Cremation Services  
Benjamin B Baker  
Talbot Baker Jr  
Barry’s Fine Wine & Spirits, Inc  
Maureen T Batchelder  
John R Beauregard  
Norman Beauregard  
John W Beck  
Tobe L Berkovitz  
Daniel J & Patricia Berry  
Kenn L Bongiorno  
Daniel J Briand  
Leonardo M Brito  
Anna Christina Cabral  
Steven S Cabral  
Karen Caddell  
Malcolm Campbell  
William H Carey  
Commercial Drywall & Construction Inc  
Correia Donuts, Inc  
Sara Couto  
Cove Pediatrics, LLC  
Kirk Coykendall  
Abel Cruz  
Decas Cranberry  
Robert D Delafuente  
Richard M Densman  
Dias, Lapalme & Martin LLP  
Josephine S DuBois  
Paul Duff  
Elizabeth S Dunn  
Melissa A Dyer  
Norma L Dyer  
Bradford N Eames

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Melissa A Dyer  
Norma L Dyer  
Bradford N Eames

Youths Friends Association Inc  
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CHIEF J Roundtable  •  $2,000+
Fall River Women’s Union  
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Richard J Medicke  
George & Elise Mock  
New Bedford Half Marathon  
New Bedford Hurricanes Swim Team  
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Geoff & Judith Swett  
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Arthur M DeAscentis  
Allan Ditchfield  
Frank Duffy  
Nancy E Edwards  
Charles Gormley  
Halloran, Lukoff & Smith, PC
YMCA SOUTHCOAST

Leadership

Association Executive Staff

Gary R Schuyler
Robert A Trahan
Nancy L Bonell
Kathy Treglia

President & CEO
Vice President & CFO
Vice President & COO
Executive Director of Education

Dartmouth YMCA
Dr David Milstone
Michael Mahoney

Board Chair
Executive Director

Fall River YMCA
Joseph R Costa
Frank Duffy

Board Chair
Executive Director

Gleason Family YMCA
Geoffrey Swett
Debbie Fringuelli

Board Chair
Executive Director

Mattapoisett YMCA
Steven H Galavotti
Joseph Marciszyn

Board Chair
Executive Director

New Bedford YMCA
Vincent Murphy
Tara Pacheco

Board Chair
Executive Director

Board of Directors

Peter C Bullard
Steven D Romsey
Margaret D Xifaras
Dr Brian K Bowcock
Kathleen R Corkum

Chair
Vice Chair
Vice Chair
Treasurer
Clerk

Anna Christina Cabral
Joseph R Costa
Thomas P Crotty
Arthur M DeAscentis
Charles N Decas
Steven H Galavotti
Irving J Goss
Michelle Keith
Cary A LeBlanc
Nancy McFadden
Dr David Milstone
Elise U Mock
James A Muse
John F Quinn
James R Rice
Elaine Robertson
William D Roth
Kenneth A Shwartz
Geoffrey Swett
Lawrence T Wilson
David W Wright

It is the mission of YMCA Southcoast to improve the spiritual, mental, social, educational and physical conditions of all persons.

We are a designated 501-c3 non-profit charitable organization.