



# MAKING A GIFT OF STOCK

Step 1: Fax (or scan and email) this form to 508.984.4631 to inform us of your upcoming donation and expedite its receipt and appropriate crediting. Questions? Please contact Robyn Branco at 508.996.9622 x 128 or rbranco@ymcasc.org

Step 2: Instruct your broker to transfer tax shares to one of the following accounts. You will receive a tax receipt letter for your records

Date	<input type="text"/>	<b>Custodian:</b> Plimoth Trust Company LLC
To (financial advisor)	<input type="text"/>	<b>DTC:</b> 2669
Telephone	<input type="text"/>	<b>Account #:</b> 17-13352 FFC
Email	<input type="text"/>	<b>Tax ID:</b> 04-2104749
		<b>Name:</b> YMCA SouthCoast

*Please use this form as authorization to transfer the securities listed below from my account to Plimoth Trust Company LLC as my gift to the YMCA SouthCoast.*

From (donor name)	<input type="text"/>	
Email	<input type="text"/>	
Telephone	<input type="text"/>	
Name of Security	<input type="text"/>	<b>IMPORTANT:</b> For proper donor recognition, transfers must include the following information: Donor's name and contact information, name of security and number of shares, designation of gift.
Number of Shares	<input type="text"/>	
Gift Designation: Fund Name	<input type="text"/>	
Signature:	<input type="text"/>	

Please indicate how you would like your gift used:

- Dartmouth YMCA     Fall River YMCA     Gleason Family YMCA
- Mattapoissett YMCA     New Bedford YMCA     STOICO/ FIRSTFED YMCA
- Sharing the Harvest Farm     Full Plate Project